

Vance Street | Capital LLC

Experienced investors committed to growth and process improvement in the middle market

\$2.0 B

INVESTED

100+

ACQUISITIONS

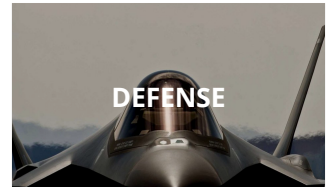
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COMPANIES

2007

FOUNDED

Vance Street Capital is a Los Angeles based private equity firm focused exclusively on acquiring middle-market businesses which provide engineered solutions across the medical, industrial, and A&D end markets. A commitment to continuous process improvement is an important element of Vance Street's success at all of its portfolio companies. We seek to invest with managers who embrace this philosophy and who value the resources available to them via our strategic partners.



FINANCIAL CHARACTERISTICS

- EBITDA: \$3 million - \$20 million
- Add-on: No size limit
- Potential for EBITDA margin to exceed 20%

ENTERPRISE VALUE

- Platform Investments: Enterprise value of \$30 million - \$200 million
- Add-on Acquisitions: Any size

INVESTMENT DYNAMIC

- Recapitalization of family businesses
- Management buyouts
- Corporate divestitures
- Industry consolidations
- Company in need of significant capital to grow organically or through acquisition

Note: Invested capital and acquisitions include deals completed by VSC professionals at Vance Street Capital and prior firms.

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REPRESENTATIVE INVESTMENTS

AEROSPACE & DEFENSE



INDUSTRIAL



MEDICAL



INVESTMENT TEAM

Richard Crowell
MANAGING PARTNER
310-231-7110

rcrowell@vancestreetcapital.com

Richard Roeder
MANAGING PARTNER
310-231-7111

rroeder@vancestreetcapital.com

Brian Martin
PARTNER
310-231-7114

bmartin@vancestreetcapital.com

Mike Janish
PARTNER
310-231-7113

mjanish@vancestreetcapital.com

John LeRosen
PRINCIPAL
310-231-7117

jlerosen@vancestreetcapital.com

Nic Janneck
VICE PRESIDENT
310-231-7119

njanneck@vancestreetcapital.com

Steve Sandbo
VICE PRESIDENT
310-231-7115

ssandbo@vancestreetcapital.com